



Application for School Tax Relief (STAR) Exemption

For help in completing this form, see the instructions on page 2. Attach additional sheets if necessary.

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|--------------------------------------------------------------|--|------------------------|------------------------------------------------------------------------------------------------|-----------------|--|
| Name(s) of owner(s) | | | | | |
| Mailing address of owner(s) (number and street or PO box) | | | Location of property (street address) | | |
| City, village, or post office | | State | ZIP code | | |
| City, town, or village | | State | ZIP code | | |
| Daytime contact number | | Evening contact number | | School district | |
| E-mail address | | | Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) | | |
| Name(s) of any non-owner spouse(s) | | | | | |
| Address(es) of primary residence(s) if different from above: | | | | | |

Eligibility

Note: The New York State Department of Taxation and Finance will confirm income eligibility of STAR recipients.

- Did the combined income of the owners and spouses who reside on the property exceed \$500,000 for calendar year 2014? Yes No
If Yes, you are **not** eligible for the STAR exemption for the 2016-2017 school year.
- Do you or your spouse own any other property that is currently receiving the STAR exemption? Yes No
- Do you or your spouse own property in another state that you are claiming as your full time residence and are receiving a residency tax benefit, such as the Florida Homestead exemption? Yes No

If Yes for either 2 or 3, give the address of each such property:

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You may be eligible for larger school property tax savings if you meet the following age and income requirements.

- If you are applying for STAR for the 2016-2017 school year:
 - Will all owners be at least 65 years of age as of December 31, 2016? **or**
 - If the property is owned by a married couple or by siblings, will at least one of the spouses or siblings be at least 65 years of age as of December 31, 2016? Yes No
- Is the total 2014 combined income of all the owners, and of any owners' spouses residing on the premises, \$84,550 or less? (See Income for STAR purposes on page 2.) Yes No

Note: If the answer to both questions 4 and 5 is Yes, all owners, including nonresident owners, **must** attach a copy of either their 2014 federal or 2014 state income tax returns (if filed). Tax schedules and tax form attachments are not required unless requested. The assessor may also require proof of age.

Certification

Caution: Anyone who misrepresents his or her primary residence, age, or income will be subject to a \$100 penalty, prohibited from receiving the STAR exemption for five years, and may also be subject to criminal prosecution.

I (we) certify that all of the above information is correct, **that the property listed above is owned by me (us) and is my (our) primary residence and that my (our) 2014 income was less than \$500,000.** I (we) understand it is **my (our) obligation to notify the assessor if I (we) relocate to another primary residence** and to provide any documentation of eligibility that is required.

All resident owners must sign and date this form.

| | | | |
|-----------|------|-----------|------|
| Signature | Date | Signature | Date |
|-----------|------|-----------|------|

Return this form to your local assessor by taxable status date (see Deadline on page 2).

Do **not** file this form with the New York State Department of Taxation and Finance or the Office of Real Property Tax Services.